

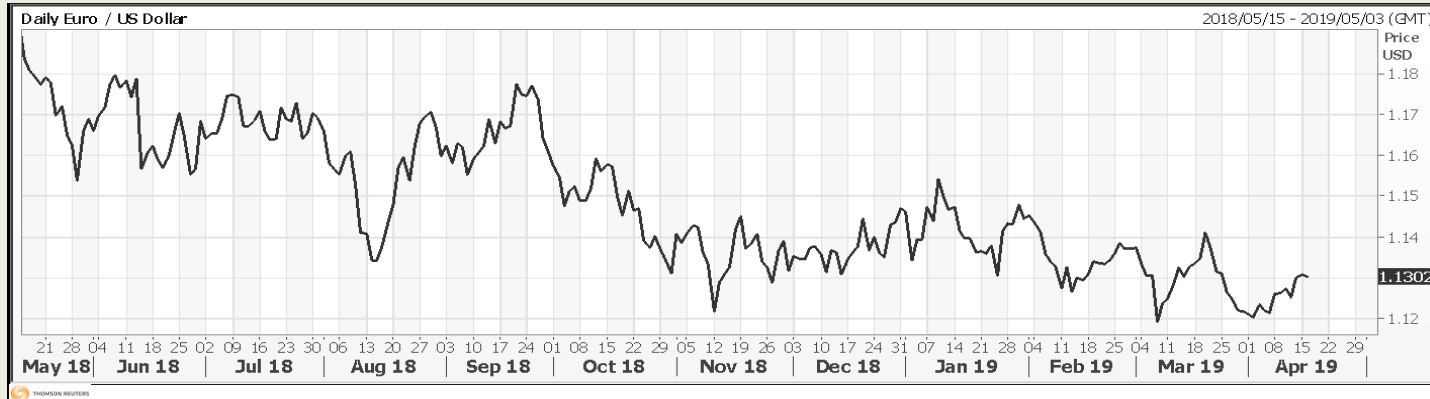
Currency Markets

(Spot : 18 Apr 2019)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1309	1.1302	1.1304	1.1303
USD/JPY	112.0050	111.9300	111.9400	111.9350
GBP/USD	1.3115	1.3089	1.3092	1.3091
USD/CHF	1.0033	1.0036	1.0044	1.0040
USD/CAD	1.3368	1.3383	1.3384	1.3384
AUD/USD	0.7177	0.7148	0.7149	0.7149
NZD/USD	0.7177	0.7148	0.7149	0.7149

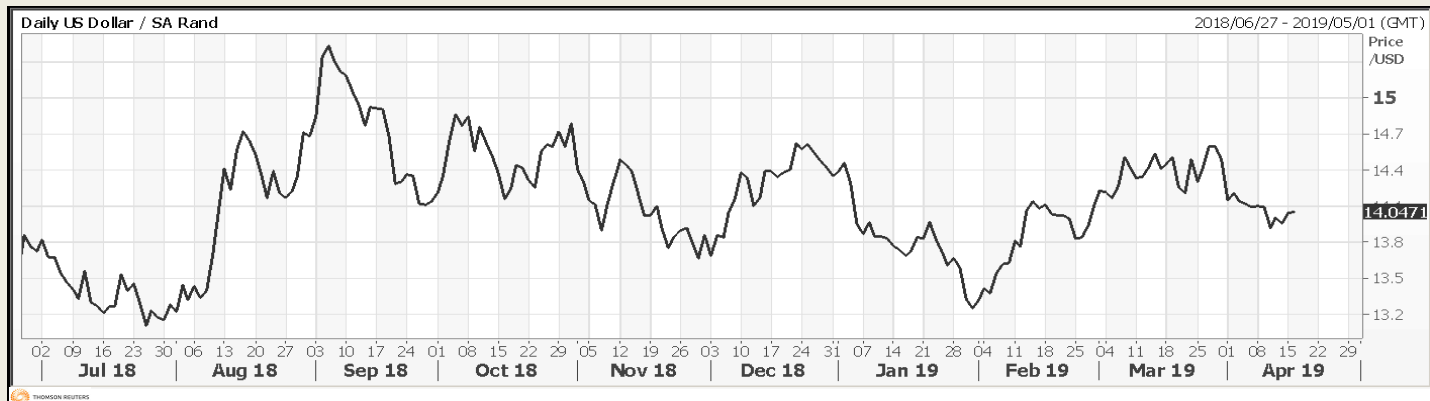
Yesterday, Reuters reported that the US reconsidered its demands on China to curb industrial subsidies as a condition of its trade deal. Trump went further to comment that "We win either way. We win by getting a deal or we win by not getting a deal." China printed an increase in the price of new homes in March by 0.6% compared to February (0.5%). Markets anticipate GDP figures from China (the 2nd largest global economy) on Wednesday as an indicator of global growth. Today UK employment figures, US industrial output figures and US housing figures are anticipated. Oil prices were higher on the back of supply concerns. Gold was softer and reached a high of USD1292.40 (ask) an ounce.



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	14.0242	14.0566	14.0666	14.0616
EUR/ZAR	15.8570	15.8827	15.9057	15.8942
GBP/ZAR	18.3922	18.3942	18.4216	18.4079
JPY/ZAR	0.1250	0.1256	0.1257	0.1256
AUS/ZAR	10.0437	10.0451	10.0574	10.0513
CAD/ZAR	10.4702	10.5035	10.5114	10.5075
MUR/ZAR	0.4036	0.4022	0.4060	0.4041

Yesterday the rand was range bound and reached a high of 14.0768 (ask) and a low of 13.8980 (ask). The Automobile Association warned of another petrol price increase in May (by an estimated 56 cents) on the back of higher international fuel prices. All eyes will be on the Zondo commission that is anticipated to confirm its ruling later today.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	71.18	70.98	70.99	70.98	-0.19
Light Crude	63.40	63.30	63.31	63.30	-0.10
Gold	1 287.64	1 283.91	1 284.21	1 283.91	-3.72
Platinum	885.00	885.78	887.28	885.78	0.78
Silver	15.00	14.94	14.96	14.94	-0.05

Index	Previous Close	Last	Change
ALSI	52 655.00	-	-
S&P 500	2 907.41	2 905.58	-1.8
JSE All Share	58 405.30	-	-
Dow Jones	26 412.30	26 384.77	-27.5

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