

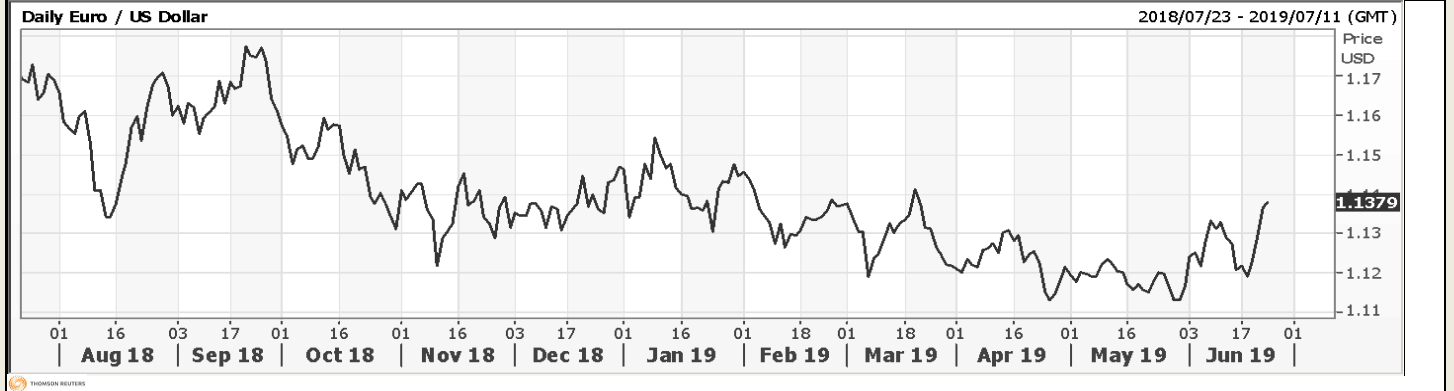
### Currency Markets

(Spot : 26 Jun 2019)

#### International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1321	1.1378	1.1379	1.1379
USD/JPY	107.6850	107.4500	107.4700	107.4600
GBP/USD	1.2695	1.2749	1.2750	1.2750
USD/CHF	0.9813	0.9774	0.9775	0.9775
USD/CAD	1.3217	1.3188	1.3189	1.3189
AUD/USD	0.6917	0.6956	0.6957	0.6957
NZD/USD	0.6917	0.6956	0.6957	0.6957

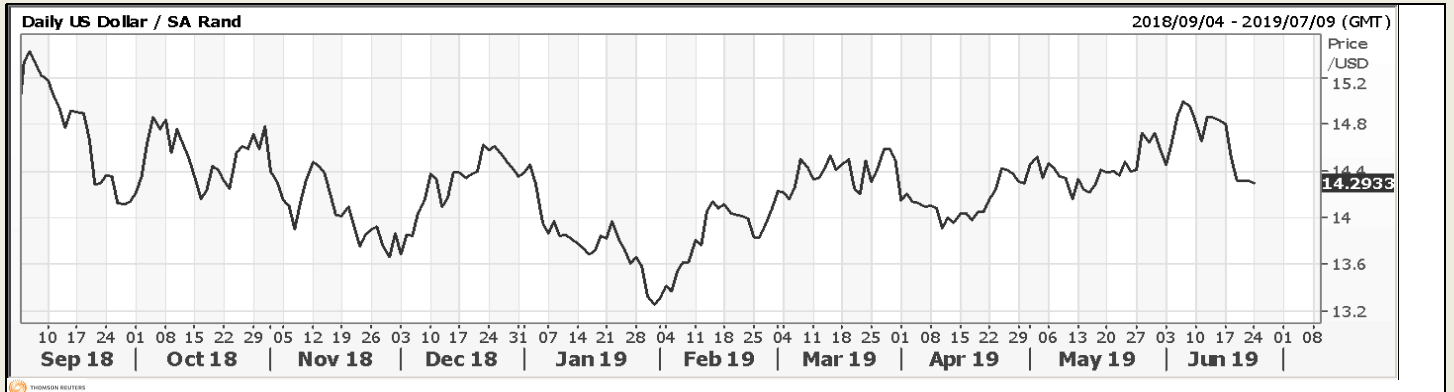
On Friday US existing home sales for May was released higher at 5.34M compared to the Reuters forecasted 5.25M. US service PMI for June was released lower at 50.7 compared to forecasted 51.0 with manufacturing PMI printing lower at 50.1 compared to Reuters forecasted 50.4. Oil was under pressure on the back of tension between the US and Iran, with the US anticipated to announce another round of sanctions on Iran today. Germany's services PMI for June was released higher at 55.6 compared to the forecasted 55.4. Germany's manufacturing PMI for June also printed higher at 45.4 compared to the forecasted 44.5. UK's Johnson lost votes against Hunt in the polls for the next prime minister after reports of a domestic altercation. All eyes will be on developments on the China-US trade talks at the G-20 summit in Osaka, Japan. The week ahead includes: US GDP figures for Q1; UK GDP figures for Q1 and business investments; Euro Zone CPI and consumer confidence. The safe-haven gold rallied and reached a high of USD1411.38 (ask) an ounce.



#### Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	14.3125	14.2923	14.3030	14.2977
EUR/ZAR	16.2033	16.2574	16.2834	16.2704
GBP/ZAR	18.1705	18.2149	18.2450	18.2300
JPY/ZAR	0.1330	0.1331	0.1332	0.1332
AUS/ZAR	9.9017	9.9454	9.9575	9.9515
CAD/ZAR	10.8328	10.8420	10.8522	10.8471
MUR/ZAR	0.4001	0.4015	0.4052	0.4034

On Friday the rand was range bound and reached a high of 14.4550 (ask) and a low of 14.3050 (ask). Eskom is anticipated to receive USD10 million for Zimbabwe this week to maintain their power supply. The week ahead includes the debate around SONA, with criticism of the president's vision for the country already trickling in. South Africa's trade balance for May is also anticipated this week.



### Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	65.20	65.46	65.48	65.46	0.28
Light Crude	57.43	57.84	57.85	57.84	0.42
Gold	1 398.65	1 403.86	1 404.16	1 403.86	5.21
Platinum	805.50	812.43	813.93	812.43	6.93
Silver	15.35	15.36	15.37	15.36	0.01

Index	Previous Close	Last	Change
ALSI	The record co	The record co	The record could not be found
S&P 500	2 954.18	2 950.46	-3.7
JSE All Share	58 973.62	-	-
Dow Jones	26 753.17	26 719.13	-34.0

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