

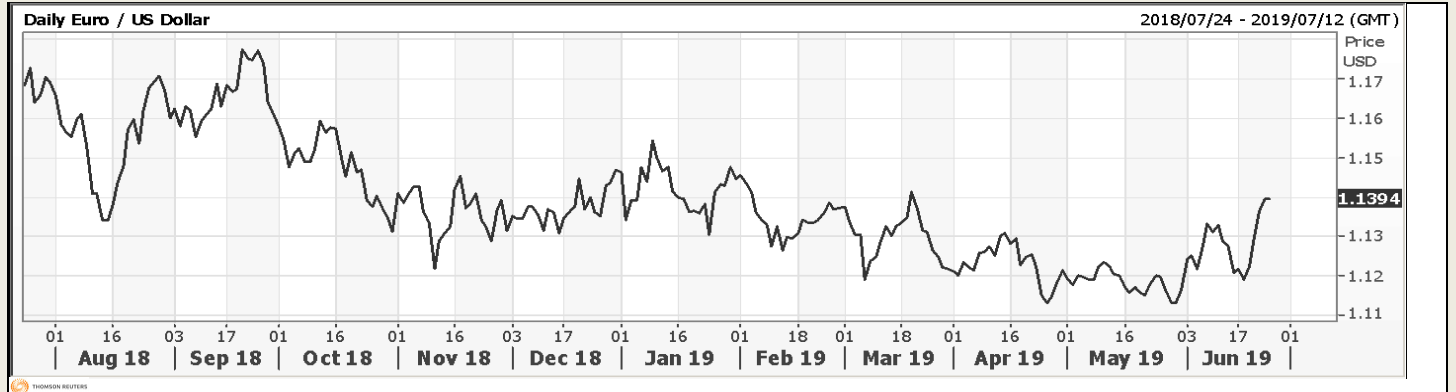
### Currency Markets

(Spot : 27 Jun 2019)

#### International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1389	1.1394	1.1398	1.1396
USD/JPY	107.3750	106.9900	107.0200	107.0050
GBP/USD	1.2725	1.2743	1.2744	1.2744
USD/CHF	0.9718	0.9720	0.9725	0.9723
USD/CAD	1.3205	1.3186	1.3190	1.3188
AUD/USD	0.6956	0.6959	0.6960	0.6960
NZD/USD	0.6956	0.6959	0.6960	0.6960

Yesterday the US dollar was under pressure with additional dovish comments anticipated from the Fed talks scheduled for later today. Trump criticized Powell for not cutting interest rates. The US imposed additional sanctions on Iran which Trump claims "will deny the Supreme Leader and the Supreme Leader's office, and those closely affiliated with him and the office, access to key financial resources and support." Oil was under pressure on the back of supply concerns after additional sanctions were imposed on Iran. Trump is anticipated to meet with 8 leaders individually at the upcoming G-20 summit this week, including Xi Jinping and Vladimir Putin. US consumer confidence figures are anticipated later today. The safe-haven gold rallied and reached an estimated 6-year high of USD1421.50 (ask) an ounce.



#### Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	14.3556	14.3610	14.3669	14.3640
EUR/ZAR	16.3502	16.3627	16.3755	16.3691
GBP/ZAR	18.2679	18.2963	18.3115	18.3039
JPY/ZAR	0.1337	0.1343	0.1344	0.1344
AUS/ZAR	9.9937	10.0001	10.0085	10.0043
CAD/ZAR	10.8880	10.8930	10.9022	10.8976
MUR/ZAR	0.4045	0.4034	0.4070	0.4052

Yesterday the rand reached a high of 14.4113 (ask) and a low of 14.2367 (ask). Eskom is in the spotlight again with municipalities defaulting on its payments to the power utility. In other news, the dam levels in the Western Cape have reached an average of 37% after the recent rains, with additional rain anticipated on the weekend. All eyes will be on the SONA debate that is scheduled for today.



### Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	64.86	64.57	64.58	64.57	-0.27
Light Crude	57.90	57.54	57.55	57.54	-0.36
Gold	1 419.15	1 423.65	1 424.04	1 423.65	4.50
Platinum	810.00	810.48	811.98	810.48	0.48
Silver	15.43	15.37	15.41	15.37	-0.06

Index	Previous Close	Last	Change
ALSI	53 073.00	-	-
S&P 500	2 950.46	2 945.35	-5.1
JSE All Share	58 941.47	-	-
Dow Jones	26 719.13	26 727.54	8.4

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