

### Currency Markets

(Spot : 14 Aug 2019)

#### International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1201	1.1206	1.1210	1.1208
USD/JPY	105.6650	105.3900	105.4200	105.4050
GBP/USD	1.2077	1.2042	1.2046	1.2044
USD/CHF	0.9738	0.9720	0.9724	0.9722
USD/CAD	1.3241	1.3224	1.3225	1.3225
AUD/USD	0.6801	0.6779	0.6781	0.6780
NZD/USD	0.6801	0.6779	0.6781	0.6780

On Friday market concern around the US-China trade war escalated after Donald Trump stated that the US was not ready to finalise a deal (as trade talks continue). US initial jobless claims was released at lower at 209,000 compared to the forecasted 215,000, while US continued jobless claims was released at 1,684M compared to the forecasted 1,690M. China's July CPI was released at 0.4% (mom) compared to the forecasted 0.2%, while its PPI contracted by 0.3% (yoy) compared to the forecasted contraction of 0.1%. British data for the 2nd quarter indicated that the UK economy contracted for the first time since 2012 while German industrial production confirmed its largest decline (year on year) in an estimated 9 years. The week ahead includes UK CPI, PPI, retail sales and employment figures; US CPI, retail sales, industrial production and housing figures; China's industrial production, retail sales and house prices; Euro Zone GDP, industrial production and trade balance; and Germany's CPI. The safe-haven gold rallied and reached a high of USD1510.05 (ask) an ounce.

Daily Euro / US Dollar

2018/09/07 - 2019/08/28 (GMT)



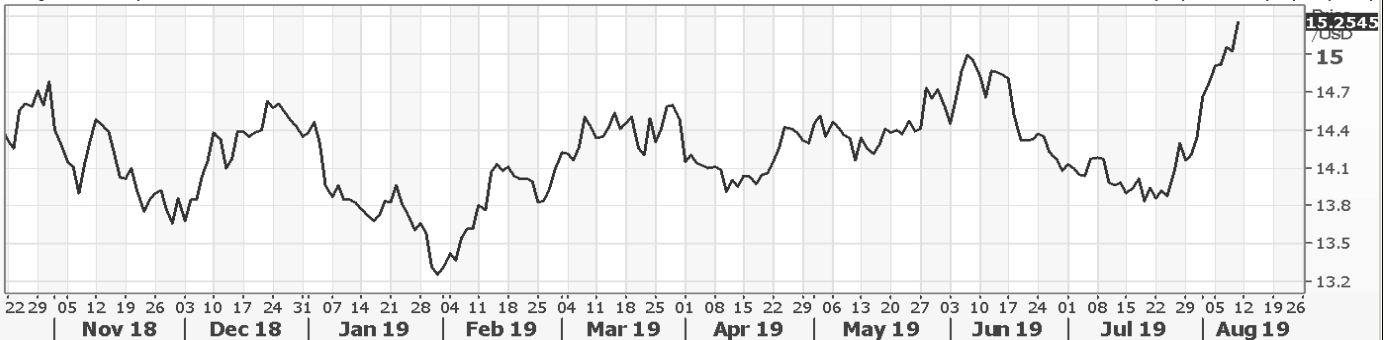
#### Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	15.2516	15.2671	15.2771	15.2721
EUR/ZAR	17.0799	17.1119	17.1219	17.1169
GBP/ZAR	18.4180	18.3823	18.4041	18.3932
JPY/ZAR	0.1440	0.1447	0.1448	0.1448
AUS/ZAR	10.3623	10.3463	10.3547	10.3505
CAD/ZAR	11.5054	11.5345	11.5448	11.5397
MUR/ZAR	0.4254	0.4241	0.4279	0.4260

Last week the rand was under pressure and reached a high of 15.2125 (ask) and a low of 14.9682 (ask). South Africa's mining production in June contracted by 4.2% compared to the forecasted contraction of 2.1%. South Africa's manufacturing contracted by 1.5% compared to the forecasted increase of 0.4%. The week ahead includes South Africa's retail sales figures for June. South African markets return today after celebrating Women's Day on Friday.

Daily US Dollar / SA Rand

2018/10/22 - 2019/08/26 (GMT)



### Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	58.53	58.16	58.18	58.18	-0.36
Light Crude	54.50	54.18	54.19	54.18	-0.31
Gold	1 496.84	1 495.73	1 496.08	1 495.73	-1.11
Platinum	859.00	858.93	860.43	858.93	-0.07
Silver	16.94	16.87	16.89	16.87	-0.07

Index	Previous Close	Last	Change
ALSI	49 580.00	-	-
S&P 500	2 938.09	2 918.65	-19.4
JSE All Share	55 225.32	-	-
Dow Jones	26 378.19	26 287.44	-90.8

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