

### Currency Markets

(Spot : 15 Aug 2019)

#### International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1219	1.1193	1.1195	1.1194
USD/JPY	105.3050	105.3800	105.4100	105.3950
GBP/USD	1.2083	1.2069	1.2070	1.2070
USD/CHF	0.9701	0.9713	0.9715	0.9714
USD/CAD	1.3237	1.3243	1.3245	1.3244
AUD/USD	0.6761	0.6762	0.6766	0.6764
NZD/USD	0.6761	0.6762	0.6766	0.6764

The safe-haven gold and bonds rallied on the back of concerns around the ongoing US-China trade war, the crash of the Argentinian peso and the Hong Kong protests that interrupted business (with the world's busiest cargo airport being closed). The peso was under pressure after the preferred presidential candidate, Mauricio Macri, took a beating at the polls on the weekend. Singapore cut its GDP forecast to its lowest level in almost a decade which added to concerns of slowing global growth. China reduced the yuan midpoint (for the 9th consecutive day) to an 11-year low. China's new loans printed lower at CNY1,060B compared to the forecasted CNY1,275B. China's retail sales, industrial production and unemployment rate is anticipated in the early morning. US CPI, Germany CPI and UK employment figures are anticipated later today. The safe-haven gold rallied close to its 6-year highs of USD1518.44(ask) an ounce.

Daily Euro / US Dollar

2018/09/11 - 2019/08/30 (GMT)



#### Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	15.3545	15.2696	15.2805	15.2751
EUR/ZAR	17.2253	17.0890	17.1058	17.0974
GBP/ZAR	18.5515	18.4265	18.4458	18.4362
JPY/ZAR	0.1456	0.1448	0.1449	0.1449
AUS/ZAR	10.3800	10.3136	10.3354	10.3245
CAD/ZAR	11.6177	11.5164	11.5399	11.5282
MUR/ZAR	0.4277	0.4244	0.4283	0.4264

Yesterday the rand was under pressure on the back of global growth concerns and the crash of the Argentina peso. The rand reached a high of 15.4825 (ask) and a low of 15.2239 (ask). The week ahead includes South Africa's retail sales figures for June.

Daily US Dollar / SA Rand

2018/10/24 - 2019/08/28 (GMT)



### Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	58.57	58.40	58.42	58.40	-0.16
Light Crude	54.93	54.79	54.81	54.79	-0.13
Gold	1 511.16	1 519.15	1 519.95	1 519.15	8.00
Platinum	852.50	860.00	865.00	860.00	7.50
Silver	17.06	17.30	17.38	17.30	0.25

Index	Previous Close	Last	Change
ALSI	49 435.00	-	-
S&P 500	2 918.65	2 883.09	-35.6
JSE All Share	55 535.24	-	-
Dow Jones	26 287.44	25 897.71	-389.7

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