

Currency Markets

(Spot : 27 Sep 2019)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.0999	1.0998	1.1002	1.1000
USD/JPY	107.4150	107.3300	107.3500	107.3400
GBP/USD	1.2480	1.2464	1.2468	1.2466
USD/CHF	0.9879	0.9868	0.9872	0.9870
USD/CAD	1.3261	1.3259	1.3263	1.3261
AUD/USD	0.6794	0.6782	0.6783	0.6783
NZD/USD	0.6323	0.6322	0.6326	0.6324

The US dollar was under pressure after concerns around the US-China trade dispute was reignited after Trump stated that he would not accept a "bad deal" at the United Nations General Assembly. US lawmakers put forward an impeachment inquiry against Trump. The House of Representatives is accusing Donald Trump of seeking help from the Ukraine to remove former Vice President Joe Biden from the 2020 presidential nominations. The UK Supreme Court ruled that the UK parliament shutdown by Johnson was unlawful, raising concerns around Brexit. The Euro Zone manufacturing PMI for September printed lower at 45.6 compared to 47.0 in August. Germany's manufacturing PMI for September printed lower at 41.4 compared to 43.5 in July. Germany's services PMI printed lower at 52.5 in September compared to 54.8 in July. The PMI that printed below 50 indicates that there was a contraction in the sector. US housing figures are anticipated later today. All eyes will be on US GDP for Q2 that is anticipated tomorrow. The safe-haven gold was firmer and reached a high of USD1536.10 (ask) an ounce.

Daily Euro / US Dollar

2018/10/25 - 2019/10/14 (GMT)



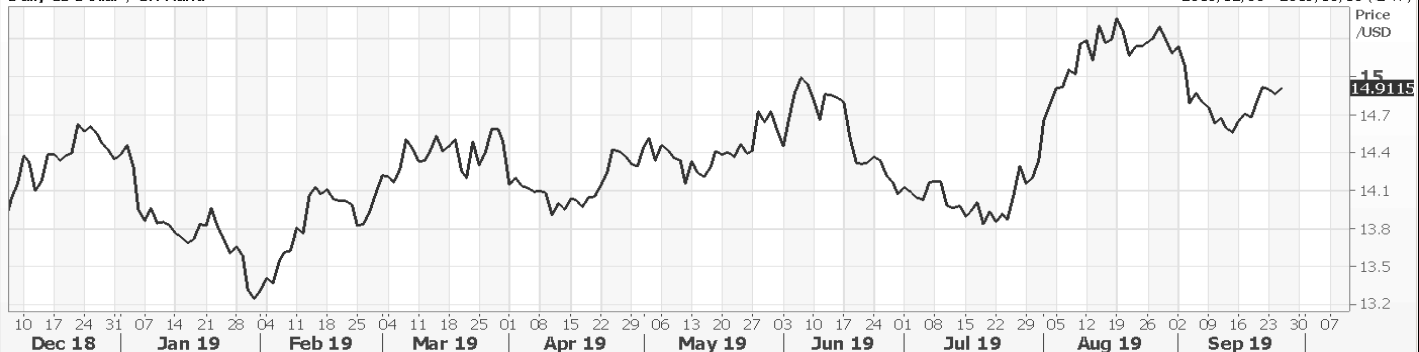
Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	14.9132	14.9109	14.9208	14.9159
EUR/ZAR	16.4012	16.3989	16.4142	16.4066
GBP/ZAR	18.6098	18.5849	18.6032	18.5941
JPY/ZAR	0.1388	0.1386	0.1387	0.1387
AUS/ZAR	10.1418	10.0889	10.1027	10.0958
CAD/ZAR	11.2577	11.2162	11.2300	11.2231

On Monday the rand was range bound and reached a high of 14.9738 (ask) and a low of 14.8400 (ask). South African markets return today after celebrating Heritage Day. South Africa raised an estimated R74 billion (USD5 billion) in its largest Eurobond sale to international investors earlier this week. This exceeded treasury's goal to raise USD4 billion, which was welcomed news after concerns were raised around a bailout from the International Monetary Fund (IMF). International investors included Europe, North America, South America, Asia, the Middle East, Africa and other regions. Zambia confirmed that it would import electricity from Eskom from next month. In other news, a Cullinan mine (in Gauteng) celebrated after finding a 20.08 carat blue diamond. South Africa celebrates the arrival of Prince Harry and Megan (Duke and Duchess of Sussex) to SA shores after the recent birth of their son Archie in May. The SA Reserve bank will provide a report today which indicates the banks view on the current and future conditions of the economy.

Daily US Dollar / SA Rand

2018/12/06 - 2019/10/10 (GMT)



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	63.10	62.64	62.66	62.64	-0.46
Light Crude	57.29	56.98	56.99	56.98	-0.31
Gold	1 531.80	1 528.52	1 528.89	1 528.52	-3.28
Platinum	953.00	950.83	952.33	950.83	-2.17
Silver	18.58	18.49	18.50	18.49	-0.09

Index	Previous Close	Last	Change
ALSI	49 945.00	-	-
S&P 500	2 991.78	2 966.60	-25.2
JSE All Share	56 406.89	-	-
Dow Jones	26 949.99	26 807.77	-142.2

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