

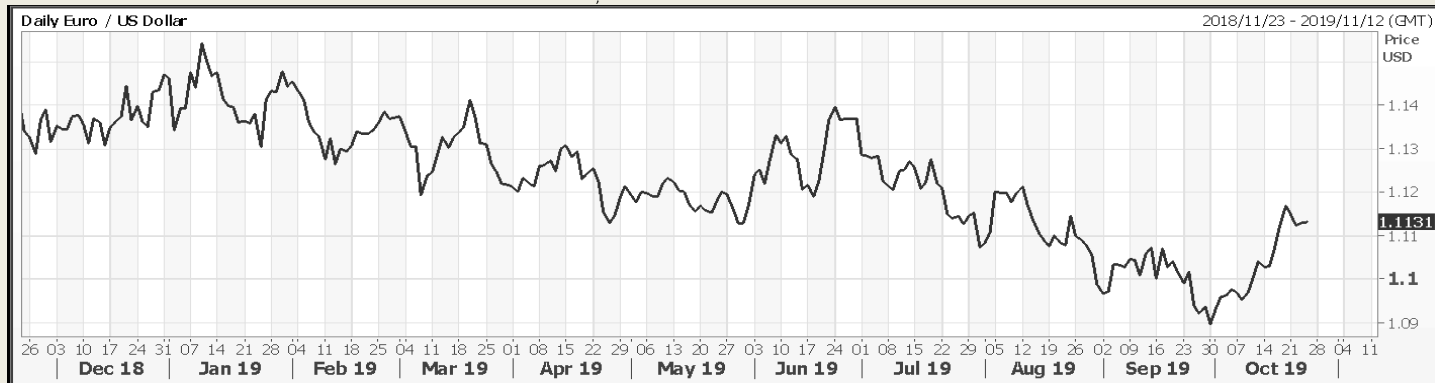
Currency Markets

(Spot : 28 Oct 2019)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1115	1.1133	1.1135	1.1134
USD/JPY	108.6150	108.5900	108.6200	108.6050
GBP/USD	1.2880	1.2913	1.2916	1.2915
USD/CHF	0.9904	0.9906	0.9910	0.9908
USD/CAD	1.3096	1.3078	1.3081	1.3080
AUD/USD	0.6844	0.6842	0.6843	0.6843
NZD/USD	0.6412	0.6405	0.6406	0.6406

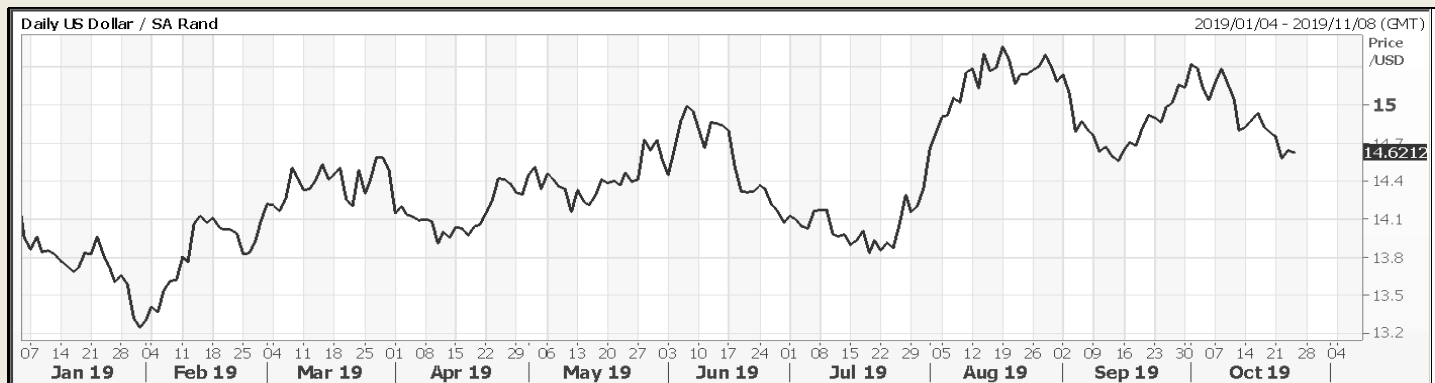
Markets were buoyed after a ceasefire was called in Syria and with corporate earnings that was released. This was tempered due to uncertainty around Brexit and the US-China trade dispute. EU members delayed a decision on whether to grant the UK an extension on Brexit. The Euro Zone consumer confidence for October printed at -7.6 compared to -6.5 in September. The ECB is anticipated to announce its interest rate decision later today with markets anticipating no change. The deposit rate and the refinancing rate is currently at -0.5% and 0.0% respectively. US durable goods, PMI and employment data and; PMI figures from the Euro Zone and Germany are anticipated later today. Gold reached a high of USD1497.00 (ask) an ounce.



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	14.6308	14.6195	14.6295	14.6245
EUR/ZAR	16.2614	16.2737	16.2886	16.2812
GBP/ZAR	18.8439	18.8701	18.8941	18.8821
JPY/ZAR	0.1348	0.1346	0.1347	0.1347
AUS/ZAR	10.0220	10.0027	10.0107	10.0067
CAD/ZAR	11.1779	11.1787	11.1903	11.1845

Yesterday the rand reached a low of 14.5843 (ask) and a high of 14.7210 (ask). Finance Minister Mboweni stated that Eskom's new CEO would be announced soon. Jabu Mabuza is currently the acting CEO of Eskom. Mboweni went further to state that Treasury is mandated to fund government policy decisions, ahead of the medium-term budget speech (scheduled for next week). South Africa's core CPI for September printed at 0.2% (MoM) compared to 0.1% in August while the year on year figures printed at 4.0% (YoY) compared to 4.3% in August.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	61.17	60.86	60.87	60.86	-0.31
Light Crude	55.97	55.53	55.54	55.53	-0.44
Gold	1 491.85	1 492.82	1 493.16	1 492.82	0.97
Platinum	915.00	924.41	925.91	924.41	9.41
Silver	17.56	17.55	17.60	17.55	-0.01

Index	Previous Close	Last	Change
ALSI	49 486.00	-	-
S&P 500	2 995.99	3 004.52	8.5
JSE All Share	55 936.83	-	-
Dow Jones	26 788.10	26 833.95	45.9

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