

Currency Markets

(Spot : 14 Nov 2019)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1036	1.1035	1.1036	1.1036
USD/JPY	109.0050	109.2500	109.2800	109.2650
GBP/USD	1.2882	1.2864	1.2865	1.2865
USD/CHF	0.9936	0.9947	0.9948	0.9948
USD/CAD	1.3222	1.3231	1.3236	1.3234
AUD/USD	0.6852	0.6854	0.6855	0.6855
NZD/USD	0.6361	0.6335	0.6336	0.6336

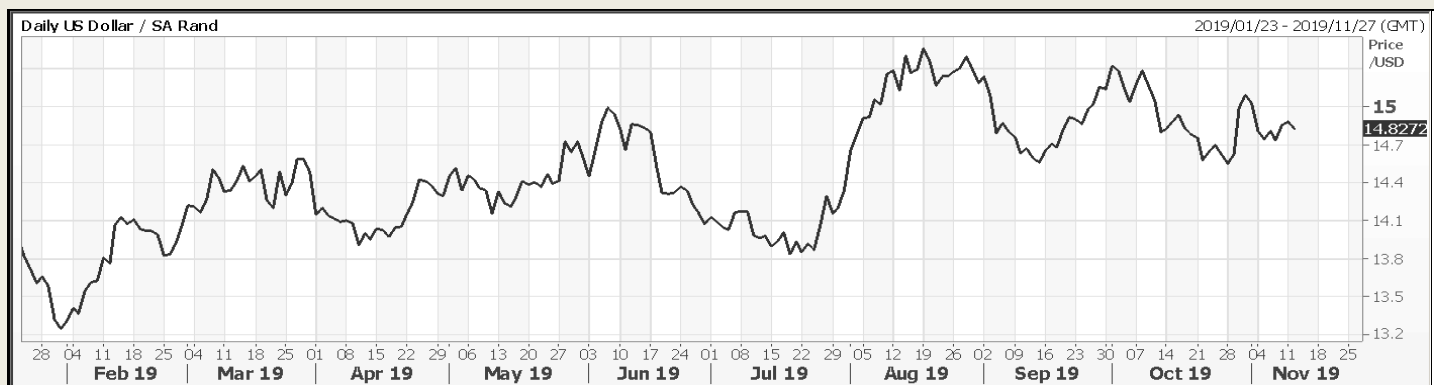
The dollar was lower and global equity markets fell as optimism around the US-China trade deal subsided, following comments from President Trump over the weekend. The safe-haven yen and Swiss franc was boosted and gained against the dollar amid escalating violence in Hong Kong and concerns around a ratings warning on Britain's sovereign debt. The dollar index fell 0.14%, while the yen was around ¥109.06 against the greenback. The focus shifts to the speech by President Trump to the Economic Club of New York for news on the US-China Phase one trade deal. Gold fell to its lowest in more than three months with US gold futures trading around \$1 457.10/oz. Brent crude was lower around \$62.18/b as trade worries dented demand.



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	14.8579	14.8268	14.8340	14.8304
EUR/ZAR	16.3977	16.3599	16.3727	16.3663
GBP/ZAR	19.1411	19.0710	19.0867	19.0789
JPY/ZAR	0.1364	0.1357	0.1357	0.1357
AUS/ZAR	10.1877	10.1526	10.1725	10.1626
CAD/ZAR	11.2402	11.1945	11.2125	11.2035

The rand was steady against the dollar, with trading subdued due to the US holiday and the news around the US-China trade deal. In afternoon trade, the local unit was trading around 14,85 after reaching 14,96 earlier in the session. US President Trump said that the US had not agreed to roll back tariffs on China and the violence in Hong Kong also weighed on sentiment. Markets are expected to remain cautious ahead of President Trump's speech in New York later today. Fed Chair Jerome Powell will appear before the House Budget Committee this week regarding monetary policy and locally, September retail sales and mining production data is also due.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	62.18	62.52	62.53	62.52	0.34
Light Crude	56.86	57.13	57.14	57.13	0.27
Gold	1 455.65	1 450.98	1 451.35	1 450.98	-4.67
Platinum	875.61	874.59	884.59	874.59	-1.02
Silver	16.86	16.81	16.83	16.81	-0.04

Index	Previous Close	Last	Change
ALSI	50 130.00	-	-
S&P 500	3 093.08	3 087.01	-6.1
JSE All Share	56 617.02	-	-
Dow Jones	27 681.24	27 691.49	10.3

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