

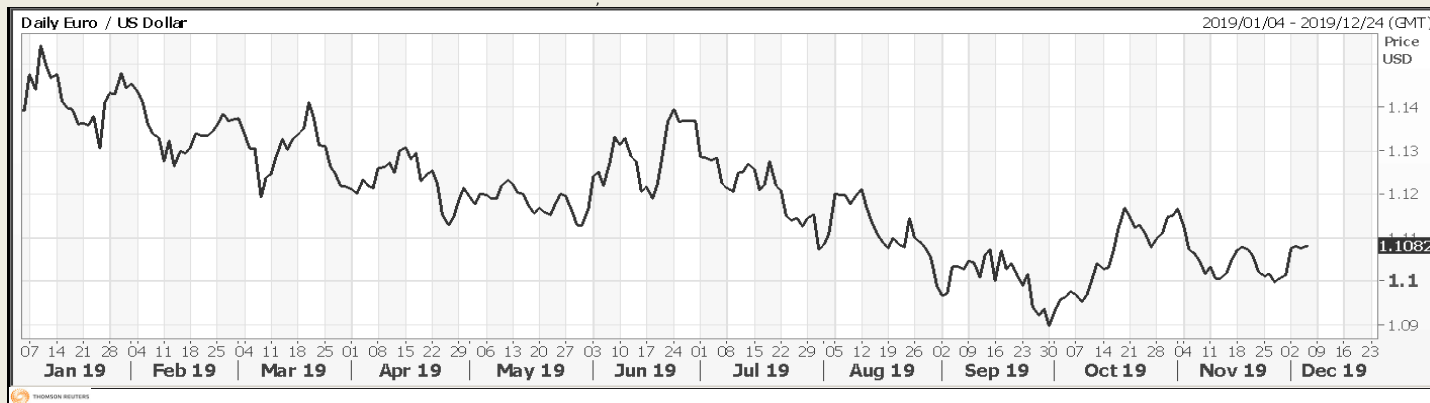
### Currency Markets

(Spot : 09 Dec 2019)

#### International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1100	1.1081	1.1083	1.1082
USD/JPY	108.7350	108.8000	108.8100	108.8050
GBP/USD	1.3093	1.3110	1.3111	1.3111
USD/CHF	0.9875	0.9876	0.9879	0.9878
USD/CAD	1.3275	1.3188	1.3189	1.3189
AUD/USD	0.6846	0.6837	0.6842	0.6840
NZD/USD	0.6535	0.6532	0.6536	0.6534

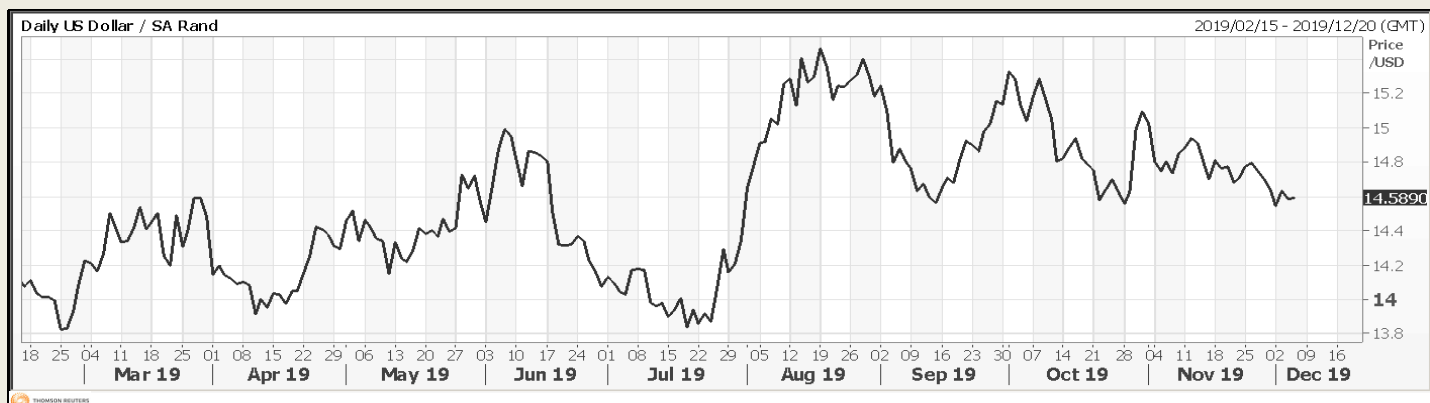
Yesterday markets were optimistic around a trade deal with China and the US focusing on tariffs that need to be rolled back in the "phase one" deal. US Markit PMI for November printed at 52.0 compared to 50.9 in October. US ADP nonfarm employment for November printed at 67,000 compared to 121,000 in October. All eyes will be on the US nonfarm payrolls that's scheduled for Friday to provide an indication of how well the US is doing. Germany's services PMI printed at 51.7 for November compared to 51.6 in October. The OPEC meeting is scheduled to commence today in Vienna with markets forecasting oil supply cuts in the months ahead. The Euro Zone GDP, retail sales and employment data is anticipated later today. Gold reached a high of USD1485.10 (ask) an ounce.



#### Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	14.5805	14.5877	14.5961	14.5919
EUR/ZAR	16.1805	Retrieving	16.1725	#VALUE!
GBP/ZAR	19.0889	19.1193	19.1433	19.1313
JPY/ZAR	0.1340	0.1340	0.1342	0.1341
AUS/ZAR	9.9812	9.9741	9.9838	9.9790
CAD/ZAR	10.9845	11.0562	11.0629	11.0596

Yesterday the rand reached a low of 14.5359 (ask) and a high of 14.6678 (ask). Government confirmed that the cash strapped national carrier SAA will be placed in business rescue. South Africa's Standard Bank PMI printed lower at 48.6 for November compared to 49.4 in October. South Africa's current account balance for the 3rd quarter is anticipated later today.



### Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	63.00	62.88	62.89	62.88	-0.12
Light Crude	58.43	58.19	58.20	58.19	-0.24
Gold	1 474.10	1 477.42	1 477.73	1 477.42	3.32
Platinum	894.77	900.61	902.11	900.61	5.84
Silver	16.82	16.92	16.94	16.92	0.10

Index	Previous Close	Last	Change
ALSI	48 907.00	-	-
S&P 500	3 093.20	3 112.76	19.6
JSE All Share	54 485.41	-	-
Dow Jones	27 502.81	27 649.78	147.0

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