

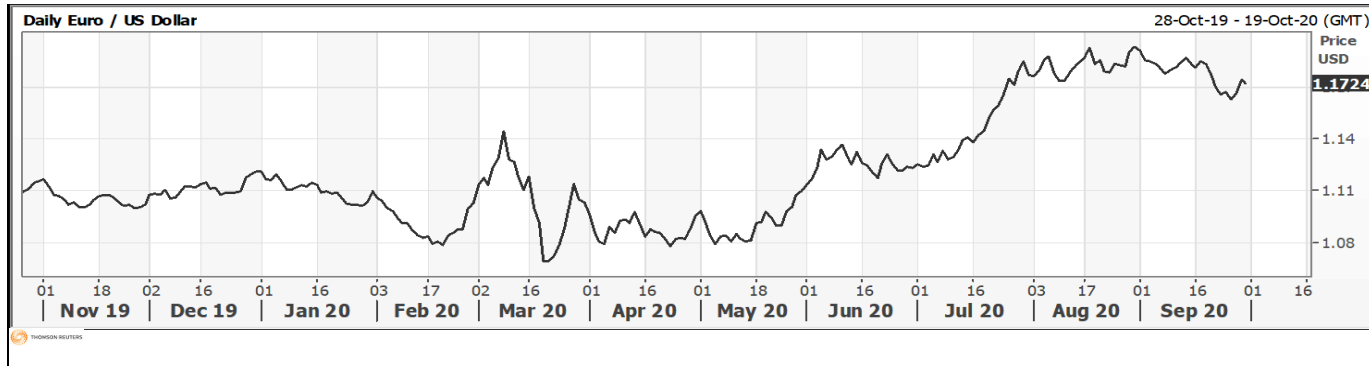
Currency Markets

(Spot : 02 Oct 2020)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1731	1.1724	1.1726	1.1725
USD/JPY	105.6850	105.4300	105.4800	105.4550
GBP/USD	1.2841	1.2826	1.2830	1.2828
USD/CHF	0.9214	0.9210	0.9214	0.9212
USD/CAD	1.3409	1.3413	1.3417	1.3415
AUD/USD	0.7117	0.7105	0.7107	0.7106
NZD/USD	0.6582	0.6576	0.6580	0.6578

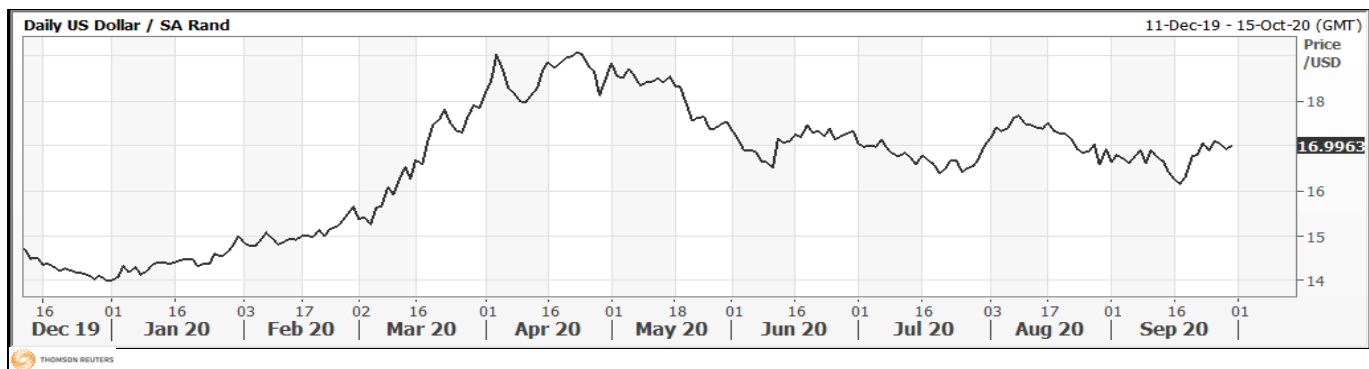
Asian shares were higher following better-than-expected Chinese data. China's factory activity expanded at a faster pace in September, helped by a return to export growth. The official PMI rose to 51.5 in September from 51.0 in August versus expectations of 51.2. The dollar was stronger and US equity futures slipped as Trump and Biden debated over Trump's leadership in the coronavirus pandemic, the economy and taxes. The dollar index was 0.1% against a basket of currencies with the euro down around \$1.1732. Investors continue to track the progress of a new US coronavirus relief bill. Gold was weaker on the back of the stronger dollar, falling 0.5% to \$1 890/oz. Oil prices extended losses amid worries that rising coronavirus cases would lead to restrictions on activity and lower demand for fuel. Brent crude dropped to \$40.55/b.



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	16.9718	17.0090	17.0165	17.0128
EUR/ZAR	19.9090	19.9325	19.9606	19.9466
GBP/ZAR	21.7952	21.8163	21.8403	21.8283
JPY/ZAR	0.1606	0.1611	0.1612	0.1612
AUS/ZAR	12.0709	12.0787	12.0918	12.0853
CAD/ZAR	12.6549	12.6641	12.6943	12.6792

The rand was firmer against the dollar despite bleak jobless data. Data showed that 2.2 million jobs were shed during the second quarter and the expanded unemployment rate is now 42%. Investors are also digesting the outcome of the first US presidential debate ahead of the November 3 election and Chinese data. In afternoon trade, the local unit was trading around R16.95. Focus in on US and UK second - quarter GDP data, and locally on the August inflation print.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	41.03	40.55	40.57	40.55	-0.45
Light Crude	39.29	38.91	38.92	38.91	-0.37
Gold	1,897.69	1,885.97	1,887.11	1,885.97	-11.72
Platinum	884.32	869.54	876.20	869.54	-14.78
Silver	24.18	23.75	23.79	23.75	-0.42

Index	Previous Close	Last	Change
ALSI	50,433.00	-	-
S&P 500	3,351.60	3,335.47	-16.1
JSE All Share	54,718.80	-	-
Dow Jones	27,584.06	27,452.66	-131.4

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