

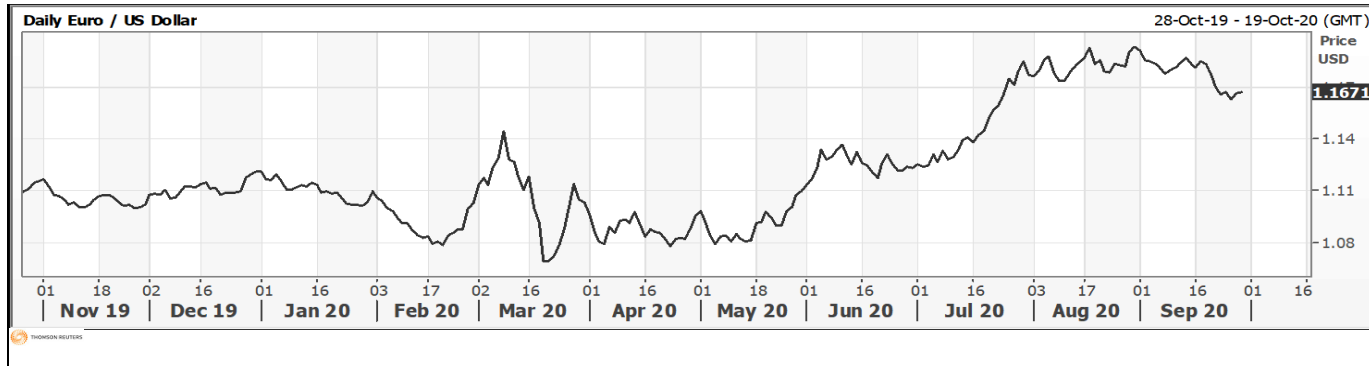
Currency Markets

(Spot : 01 Oct 2020)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1644	1.1672	1.1675	1.1674
USD/JPY	105.6250	105.5900	105.6000	105.5950
GBP/USD	1.2841	1.2860	1.2862	1.2861
USD/CHF	0.9273	0.9238	0.9242	0.9240
USD/CAD	1.3394	1.3373	1.3377	1.3375
AUD/USD	0.7048	0.7084	0.7086	0.7085
NZD/USD	0.6542	0.6562	0.6566	0.6564

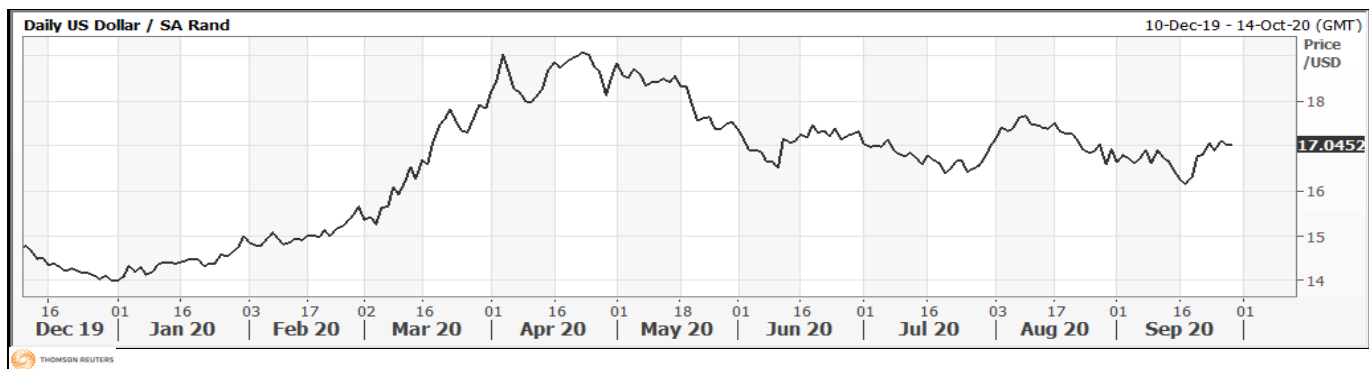
Global equity markets surged and the dollar fell as a relief rally ensued. The dollar index fell 0.295% while the euro traded to \$1.1665. Market focus turns to the US presidential debate, with investors also cautious over the global economic recovery as coronavirus cases surge. Data releases include US consumer confidence and home price data later today. Gold prices were steady on the back of a weaker dollar, trading around \$1 880/oz. Oil prices were lower as rising coronavirus cases raised concerns about demand with Brent crude falling to \$41.60/b



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	17.1501	17.0443	17.0531	17.0487
EUR/ZAR	19.9694	19.8873	19.9114	19.8994
GBP/ZAR	22.0229	21.9170	21.9410	21.9290
JPY/ZAR	0.1625	0.1613	0.1616	0.1615
AUS/ZAR	12.1121	12.0689	12.0814	12.0752
CAD/ZAR	12.8240	12.7378	12.7474	12.7426

The rand was weaker as the focus shifted to international developments around the US election debate and prospect of further US stimulus but strengthened in the later session. The local unit traded in about a 20c range, helped stronger by the improvement in sentiment towards emerging markets after positive Chinese data. Data releases included PPI which increased to 2.4% y/y in August versus 2.1% y/y in July. The focus internationally is on the US debate today and locally on the second-quarter employment numbers.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	42.43	42.25	42.26	42.25	-0.17
Light Crude	40.60	40.35	40.36	40.35	-0.24
Gold	1,880.85	1,879.36	1,880.13	1,879.36	-1.49
Platinum	879.00	878.14	885.68	878.14	-0.86
Silver	23.71	23.51	23.55	23.51	-0.20

Index	Previous Close	Last	Change
ALSI	50,706.00	-	-
S&P 500	3,298.46	3,351.60	53.1
JSE All Share	53,587.11	-	-
Dow Jones	27,173.96	27,584.06	410.1

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