

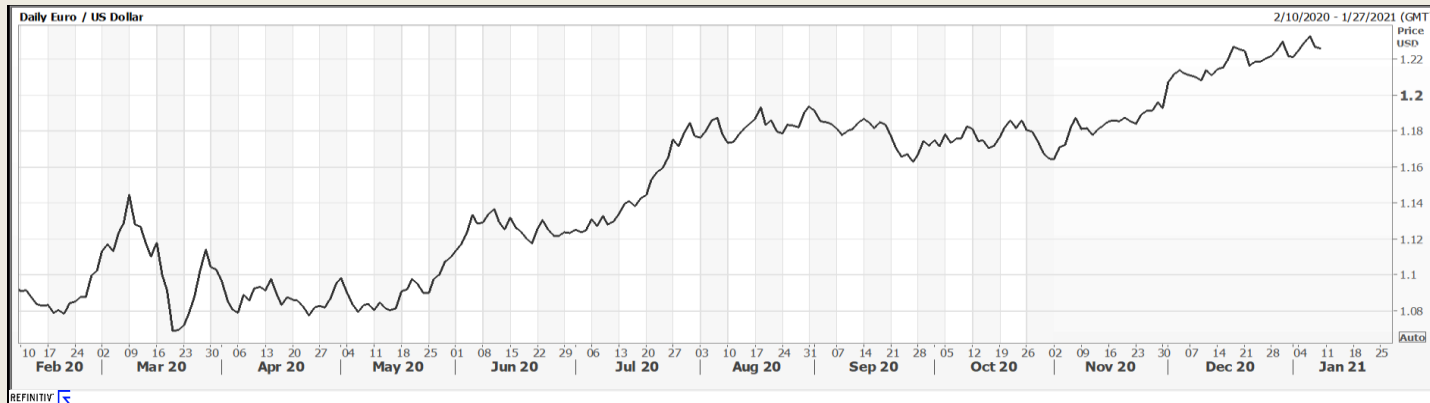
Currency Markets

(Spot : 12 Jan 2021)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.2260	1.2258	1.2261	1.2260
USD/JPY	103.8050	103.9000	103.9100	103.9050
GBP/USD	1.3565	1.3560	1.3561	1.3561
USD/CHF	0.8850	0.8854	0.8858	0.8856
USD/CAD	1.2717	1.2679	1.2683	1.2681
AUD/USD	0.7734	0.7768	0.7770	0.7769
NZD/USD	0.7232	0.7260	0.7261	0.7261

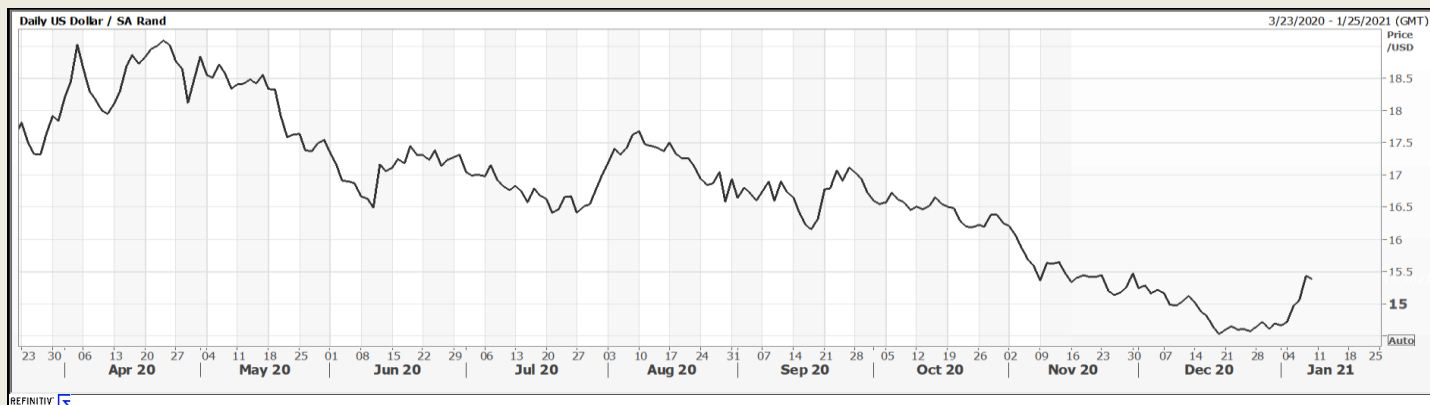
Markets were optimistic around a US economic recovery which overshadowed concerns around US riots and increasing infections across the globe. US Secretary Pompeo threatened action against the arrests in Hong Kong, increasing concerns around US-China tensions. The US is considering removing Trump from government, before President-Elect Biden is sworn in later this month. Markets await additional stimulus after the Democrats won Senate control of Georgia. All eyes will be on the US December nonfarm payrolls later today, after softer private payroll figures earlier this week. Lockdown restrictions were reinstated in parts of Australia, after the UK and China reinstated restrictions in parts of the country this week. Oil gained after Saudi Arabia volunteered production cuts. US employment figures, wholesale inventories; Euro Zone employment figures; UK housing figures; Germany's current account balance, trade balance is anticipated later today. Gold was softer and (at the time of writing this report) was trading around USD1909 an ounce.



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	15.4266	15.3842	15.4105	15.3974
EUR/ZAR	18.9094	18.8698	18.8806	18.8752
GBP/ZAR	20.9297	20.8649	20.8889	20.8769
JPY/ZAR	0.1487	0.1481	0.1483	0.1482
AUS/ZAR	11.9267	11.9542	11.9726	11.9634
CAD/ZAR	12.1291	12.1340	12.1505	12.1423

Yesterday the rand was under pressure with concerns of additional restrictions. At the time of writing this report the rand was trading around 15.40 to the US dollar. Ramaphosa is scheduled to address the nation tonight in celebration of the leading party's 109th anniversary. Markets await changes to the existing lockdown restrictions, after the national state of disaster was extended to next week. The National Coronavirus Command Council met earlier this week to discuss measures to curb the spread of the virus. South Africa secured an estimated 1 million vaccines for health workers to arrive this month. South Africa's business confidence and foreign reserve figures are anticipated today.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	54.38	54.50	54.52	54.50	0.14
Light Crude	50.83	50.95	50.96	50.95	0.12
Gold	1,912.50	1,907.81	1,908.58	1,907.81	-4.69
Platinum	1,116.64	1,113.63	1,120.60	1,113.63	-3.01
Silver	27.10	26.97	27.01	26.97	-0.13

Index	Previous Close	Last	Change
ALSI	58,029.00	-	-
S&P 500	3,748.14	3,803.79	55.7
JSE All Share	61,857.42	-	-
Dow Jones	30,829.40	31,041.13	211.7

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