

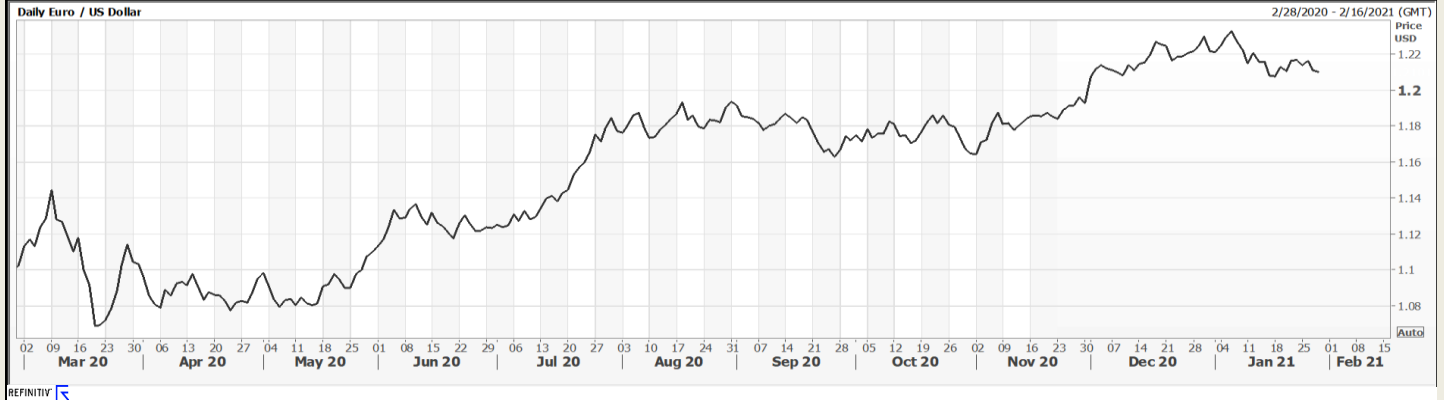
### Currency Markets

(Spot : 01 Feb 2021)

#### International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.2068	1.2100	1.2103	1.2102
USD/JPY	104.0950	104.2300	104.2400	104.2350
GBP/USD	1.3678	1.3677	1.3681	1.3679
USD/CHF	0.8910	0.8888	0.8889	0.8889
USD/CAD	1.2791	1.2825	1.2826	1.2826
AUD/USD	0.7663	0.7636	0.7637	0.7637
NZD/USD	0.7163	0.7136	0.7140	0.7138

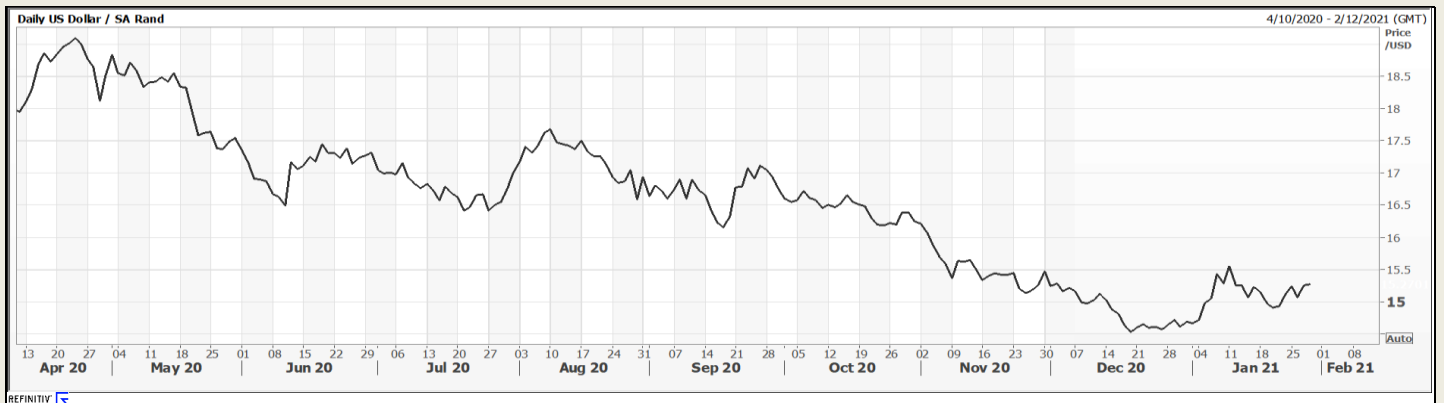
Market optimism was tempered after comments from the US Federal Reserve and a delay with the distribution with the vaccine. Emerging markets were under pressure as investors turned to safe havens. The US Federal Reserve left interest rates unchanged which was aligned to forecasts. The Fed's monthly bond purchase was unchanged with concerns raised around the pace of the US economic recovery. UK Prime Minister Johnson stated that the lockdown restrictions were anticipated to lift in March. Oil was lower on the back of concerns around a slowing economic recovery. US GDP, employment figures, trade balance, consumer spending, housing figures; Euro Zone consumer confidence, business climate and; Germany's CPI is anticipated later today. Gold (at the time of writing this report) was trading around USD1837 an ounce.



#### Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	15.2680	15.2689	15.2851	15.2770
EUR/ZAR	18.4348	18.4822	18.4922	18.4872
GBP/ZAR	20.8937	20.8857	20.9097	20.8977
JPY/ZAR	0.1468	0.1466	0.1467	0.1467
AUS/ZAR	11.7053	11.6515	11.6706	11.6611
CAD/ZAR	11.9351	11.9076	11.9202	11.9139

Yesterday the rand was under pressure after concerns around an economic recovery was reignited. At the time of writing this report the rand was trading around 15.28 to the US dollar. Ramaphosa spoke at the World Economic Forum and stated that the country was considering renewable energy, battery storage and gas technologies to ensure sustainable electricity supply. South Africa's PPI is anticipated later today.



### Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	55.81	55.46	55.48	55.46	-0.34
Light Crude	52.85	52.54	52.55	52.54	-0.31
Gold	1,843.99	1,837.01	1,837.52	1,837.01	-6.98
Platinum	1,065.55	1,059.32	1,068.32	1,059.32	-6.23
Silver	25.24	25.05	25.10	25.05	-0.19

Index	Previous Close	Last	Change
ALSI	57,767.00	-	-
S&P 500	3,849.62	3,750.77	-98.9
JSE All Share	63,923.63	-	-
Dow Jones	Access Denied	Access Denied	Access Denied: User req to PE(

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