

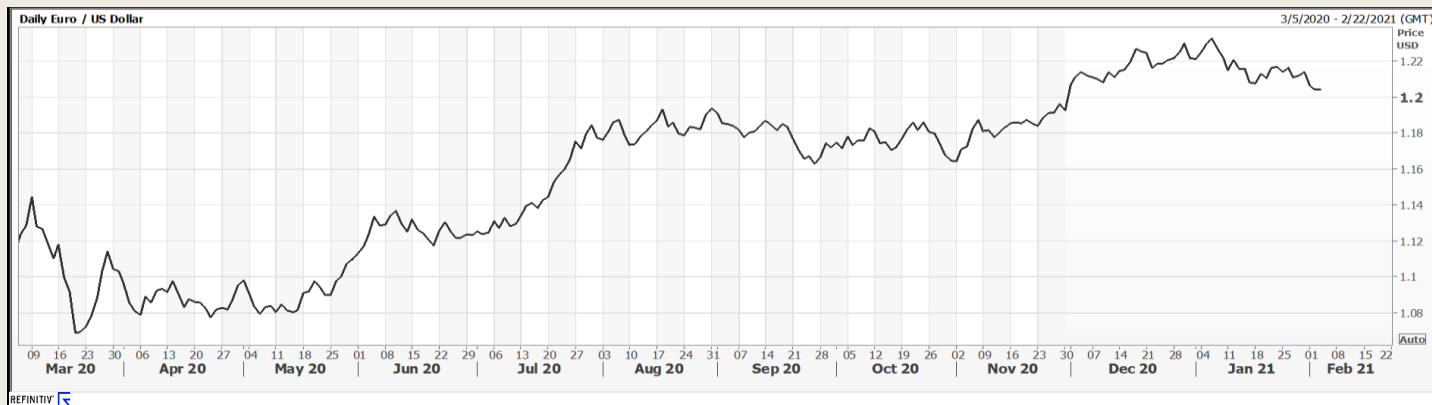
### Currency Markets

(Spot : 05 Feb 2021)

#### International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.2021	1.2040	1.2041	1.2041
USD/JPY	105.1650	105.0200	105.0300	105.0250
GBP/USD	1.3615	1.3651	1.3654	1.3653
USD/CHF	0.8995	0.8978	0.8982	0.8980
USD/CAD	1.2861	1.2780	1.2784	1.2782
AUD/USD	0.7569	0.7609	0.7614	0.7612
NZD/USD	0.7140	0.7215	0.7219	0.7217

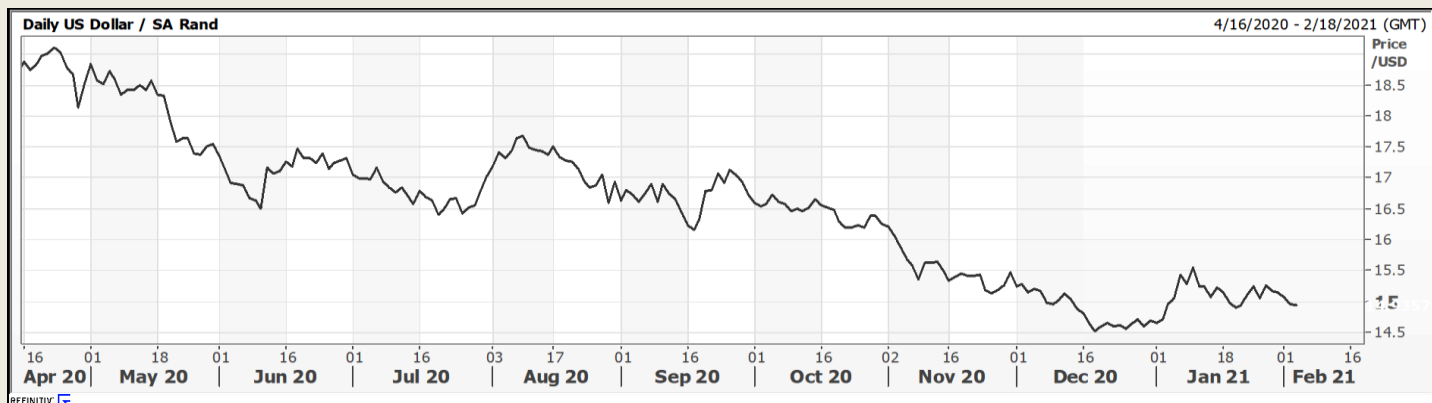
Markets were optimistic with the roll-out of the vaccine around the globe and as the US forged ahead with the USD1.9 trillion stimulus package, without the support of the Republicans. Emerging markets gained as investors turned to riskier currencies. The US stated that its weekly supply of vaccines would increase to its population while Russia, Mexico and India reported progress on the roll-out of the vaccine. Trump's lawyer called for the impeachment case to be dismissed now that Trump is a private citizen (after handing over the reins to Biden). China's January services PMI printed at 52.0. PMI above 50 indicates growth in the industry while PMI below 50 indicates a contraction. Oil gained on the back of optimism around a global economic recovery. US employment figures, housing figures; services PMI from the US, UK, Euro Zone, Germany; Euro Zone CPI and PPI is anticipated later today. Gold (at the time of writing this report) was trading around USD1840 an ounce.



#### Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	15.0462	14.9371	14.9509	14.9440
EUR/ZAR	18.0896	17.9936	18.0045	17.9991
GBP/ZAR	20.4854	20.3908	20.4148	20.4028
JPY/ZAR	0.1431	0.1422	0.1424	0.1423
AUS/ZAR	11.3934	11.3720	11.3853	11.3787
CAD/ZAR	11.6957	11.6830	11.6973	11.6902

Yesterday the rand gained with optimism around the vaccine and easing restrictions in South Africa. At the time of writing this report the rand was trading around 14.93 to the US dollar. Ramaphosa announced easing adjusted level 3 restrictions earlier this week after reports of a decrease in daily new infections for 3 consecutive weeks. Ramaphosa spoke at the African Mining Indaba and provided reassurance that the country was working towards sustainable energy supply to support the industry. The petrol price increased by an estimated 81 cents effective today. South Africa's PMI is anticipated later today.



### Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	57.46	57.68	57.69	57.68	0.23
Light Crude	54.76	54.93	54.94	54.93	0.18
Gold	1,837.35	1,837.78	1,838.29	1,837.78	0.43
Platinum	1,094.40	1,093.33	1,099.33	1,093.33	-1.07
Silver	26.61	26.84	26.89	26.84	0.23

Index	Previous Close	Last	Change
ALSI	57,655.00	-	-
S&P 500	3,773.86	3,826.31	52.5
JSE All Share	62,796.65	-	-
Dow Jones	Access Denied	Access Denied	Access Denied: User req to PE

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