

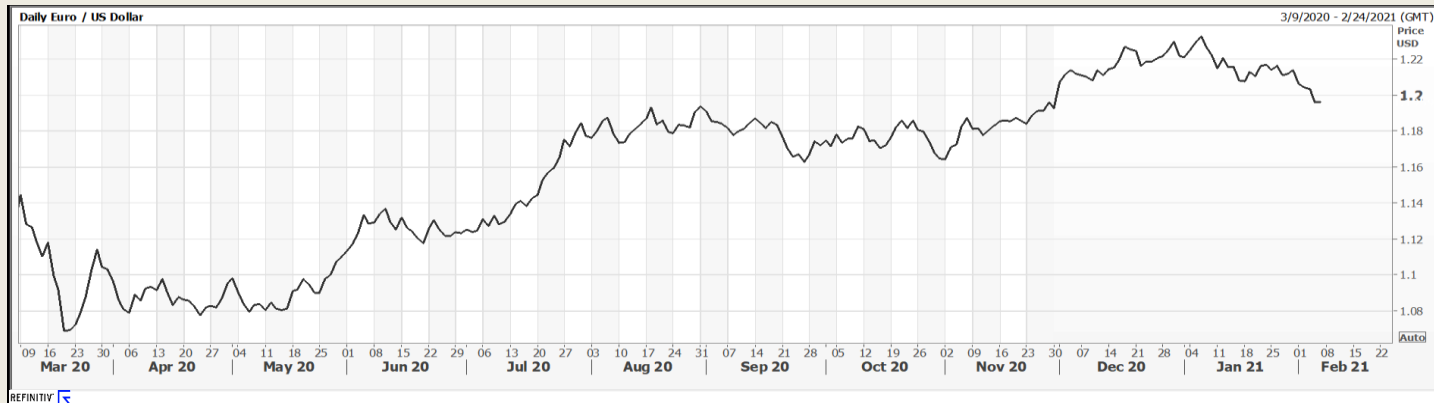
Currency Markets

(Spot : 09 Feb 2021)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1981	1.1960	1.1964	1.1962
USD/JPY	105.3950	105.5300	105.5400	105.5350
GBP/USD	1.3674	1.3679	1.3683	1.3681
USD/CHF	0.9031	0.9037	0.9041	0.9039
USD/CAD	1.2822	1.2816	1.2817	1.2817
AUD/USD	0.7608	0.7603	0.7604	0.7604
NZD/USD	0.7174	0.7154	0.7156	0.7155

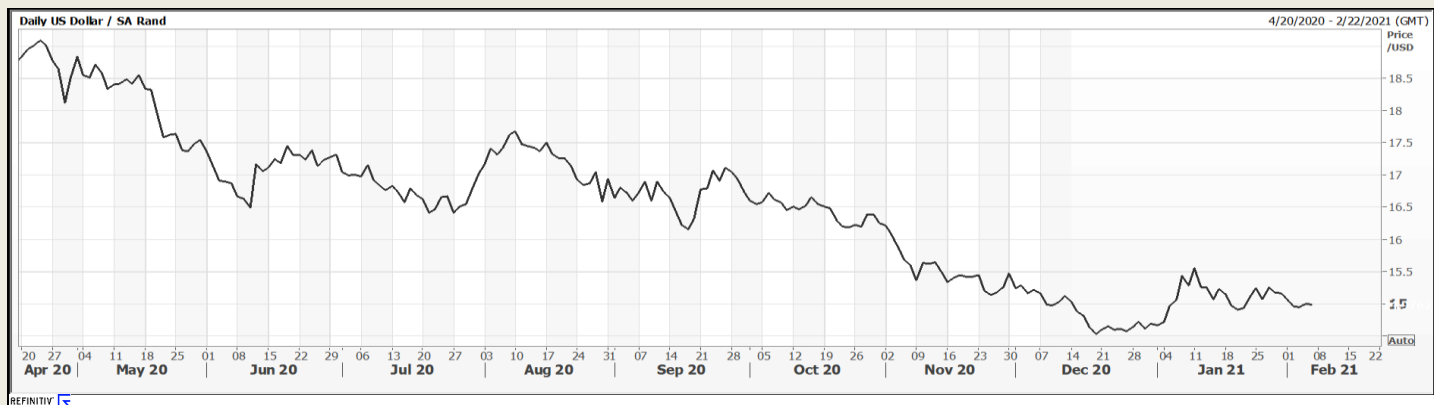
Markets were optimistic with a slowdown in US jobless claims ahead of the US nonfarm payrolls. US initial jobless claims and continuing jobless claims printed better than anticipated at 779,000 and 4.592 million respectively. Markets turn its attention to the US nonfarm payrolls anticipated later today. Biden forged ahead to restore ties with foreign allies (including China). Biden acknowledged that China was its "most serious competitor" and pledged would work with China provided it was in the best interest of the US. The Bank of England left interest rates unchanged at 0.10% which was aligned to forecasts. Oil gained on the back of optimism around an economic recovery. US employment figures, trade balance; UK housing figures and; Germany's factory orders is anticipated later today. The safe-haven gold was softer and (at the time of writing this report) was trading around USD1794 an ounce.



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	15.0797	14.9819	14.9932	14.9876
EUR/ZAR	18.0640	17.9160	17.9400	17.9280
GBP/ZAR	20.6138	20.4899	20.5139	20.5019
JPY/ZAR	0.1432	0.1420	0.1421	0.1420
AUS/ZAR	11.4770	11.3877	11.3983	11.3930
CAD/ZAR	11.7667	11.6863	11.6951	11.6907

Yesterday the rand was under pressure after recent gains. At the time of writing this report the rand was trading around 15.01 to the US dollar. Ramaphosa announced easing lockdown restrictions earlier this week, supporting an economic recovery. Markets await developments around the administration of the vaccine in South Africa, after the 1st batch arrived earlier this week. In other news, there were reports that the water level in the Vaal Dam reached almost 80% after the rainfall experience in Gauteng. South Africa's foreign reserve figures are anticipated later today.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	58.84	59.24	59.25	59.24	0.41
Light Crude	56.23	56.68	56.69	56.68	0.46
Gold	1,792.26	1,797.47	1,797.98	1,797.47	5.21
Platinum	1,097.38	1,103.61	1,111.15	1,103.61	6.23
Silver	26.29	26.45	26.50	26.45	0.16

Index	Previous Close	Last	Change
ALSI	58,523.00	-	-
S&P 500	3,830.17	3,871.74	41.6
JSE All Share	63,010.61	-	-
Dow Jones	Access Denied	Access Denied	Access Denied: User req to PE

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